



NATIONAL ASSOCIATION OF CERTIFIED VALUATION ANALYSTS

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NACVA AND THE IBA'S 2010 ANNUAL CONSULTANTS' CONFERENCE *SESSION SUMMARY*
JUNE 2—5, 2010 THE FONTAINEBLEAU MIAMI BEACH MIAMI BEACH, FL USA

Track: Early AM

Session Date / Time: Friday, June 4, 2010 / 7:00am – 7:50am

Session Title: *Introduction to Business Appraisal Review*

Session Summary: Business appraisal review is a critical component of every business appraiser's and financial expert's practice. No firm can risk being caught unaware of quality assurance problems. Customer demands, potential penalties and sanctions and loss of business, are real possibilities in this era of heightened focus on professional responsibility. This session provides participants with a comprehensive overview of the business appraisal review best practices and the fundamental strategies to build and market their business appraisal review services. This session provides an introduction to the review philosophies and procedures taught in IBA's #1044 Business Appraisal Review Accreditation Workshop.

CPE Hours / Fields of Study: One (1) hour / Specialized Knowledge and Applications (SK&A)

Presenter Bio:



Howard Lewis, ABAR, AVA, is the Executive Director of the Institute of Business Appraisers, the nation's pioneer of business valuation. In August of this year, Howard retired from the IRS where he was the National Program Manager of the Engineering and Valuation Program. At the IRS, Howard implemented the first business valuation standards, focused on developing an experienced professional cadre of accredited business appraisers and modernized the Service's training, accreditation and peer review processes. At the IBA, Howard is working with the Institute's governors and leaders to improve member services, and enhance IBA's credentials.

Presenter Bio:



Francisco “Frank” Rosillo, CPA, ABV, CFE, CBA, BVAL, CVA, ABAR, is the managing director of The Valuations and Forensics Advisory, LLC, located in Miami, Florida. He is also a licensed certified public accountant in California, Florida, Indiana, Michigan and North Carolina. His expert witness experiences include cases in federal and state courts. Frank is a frequent lecturer, author and trainer in valuation and forensics topics. He was named IBA’s ‘2008 Instructor of the Year.’ and ‘2009 Distinguished Instructor’ He is Chairman of the ABAR Qualifications Review Committee and author of the proposed business appraisal standard entitled ‘Business Appraisal Review,’ he has been instrumental in assisting IBA in reformulating the ‘ABAR,’ an advanced valuation credential. Frank was the Program Chair for the 2009 NACVA/IBA Symposium.

Along with Howard Lewis, IBA’s executive director, Frank co-authored the course content for IBA’s Business Appraisal Review curriculum. He was selected by a poll of south Florida attorneys published in the *10th Anniversary South Florida Legal Guide* as one of the top CPAs and accounting professionals in Business Valuations and Litigation Support. Frank authored IBA’s Report Writing and Analysis course manual and he served as a contributing author/editor of the AICPA’s 2007-2008 ABV Review course.