



NATIONAL ASSOCIATION OF CERTIFIED VALUATION ANALYSTS

1111 Brickyard Road, Suite 200, Salt Lake City, UT 84106 P: (801) 486-0600 F: (801) 486-7500 Web: www.nacva.com

INSTITUTE OF BUSINESS APPRAISERS

P.O. Box 17410, Plantation, FL 33318 P: (954) 584-1144 F: (954) 584-1184 Web: www.go-iba.org



NACVA AND THE IBA'S 2010 ANNUAL CONSULTANTS' CONFERENCE *SESSION SUMMARY*
JUNE 2—5, 2010 THE FONTAINEBLEAU MIAMI BEACH MIAMI BEACH, FL USA

Track: Business Valuation

Session Date / Time: Friday, June 4, 2010 / 10:15am – 11:55am

Session Title: *Distressed Company Restructuring and Valuation*

Session Summary: Master the complex analytical and valuation methods needed to gain a competitive advantage in this new and highly volatile marketplace! 2009 is poised to witness the largest number of corporate failures in U.S. history. Bankruptcies are on the rise and many other companies will seek to restructure in an out-of-court context. While this unprecedented environment will be challenging, it presents many opportunities for those who understand how to properly analyze and value companies experiencing financial and operational distress.

CPE Hours / Fields of Study: Two (2) hours / 1 hour Business Law (BL), 1 hour Finance (FN)

Presenter Bio:



The Distressed Company Restructuring and Valuation Workshop is taught by **Ray Clark**, CFA, ASA. Ray Clark is currently the senior managing director of VALCOR Consulting, LLC, a nationally recognized firm that provides a full suite of financial advisory services designed to restore, improve and assess value. He has over twenty (20) years of professional experience in investment banking and corporate finance, much of it involving complex corporate reorganization and financial restructuring engagements within a variety of industries and across various asset classes. Mr. Clark possesses a B.S. in Corporate Finance & Business Economics from the University of Southern California, and he holds the CFA and ASA designations. Additionally, he has authored numerous articles and texts including "The Valuation of a Financially Distressed Enterprise," "Corporate Valuation, Theory & Application".