



NACVA AND THE IBA'S 2010 ANNUAL CONSULTANTS' CONFERENCE *SESSION SUMMARY*

JUNE 2—5, 2010

THE FONTAINEBLEAU MIAMI BEACH

MIAMI BEACH, FL USA

Track: Saturday General Session

Session Date / Time: Saturday, June 5, 2010 / 8:30am – 10:15am

Session Title: *Industry Standards Update*

Session Summary: This lively discussion will offer a brief overview of each of the various organizations' standards, where they can be found, and what has changed with them in the past few years. The focus will be on NACVA and IBA standards, as well as IRS penalties for preparers of valuations submitted to the IRS.

CPE Hours / Fields of Study: Two (2) hours / 1 hour Administrative Practice, 1 hour Regulatory Ethics

Presenter Bio:



Mark Hanson, CPA, CVA, ABV, is an expert in litigation services, including business valuations for divorce, estate and gift tax, dissenting shareholder actions, and mergers and acquisitions. He performs analyses for economic losses for personal injuries, commercial damages, wrongful termination, wrongful death, and fraud.

Presenter Bio:



Mark G. Kucik, CPA, CVA, CM&AA, is founder of The Kucik Valuation Group, LLC, of Chicago, Illinois, specializing in business valuations of family-owned and closely held securities for use in estate tax planning, financial statement reporting, estate tax returns, gift tax returns, buy/sell agreements, purchase/sale transactions, ESOPs, economic damages, matrimonial and shareholder disputes. Mr. Kucik is the current Chair of the NACVA Executive Advisory Board, past Chair of the NACVA Standards Committee, a member of the International Glossary Task Force, a member of the North American Business Valuation Standards Council, an instructor on NACVA's Training Development Team and served on NACVA's Education Board. He has over 22 years of professional experience, 12 years specialized in business valuation. Mr. Kucik was awarded NACVA's Outstanding Member Award, NACVA's Outstanding Instructor award, and Instructor of Great Distinction Award, and NACVA's Circle of Light Award. He also presents valuation seminars throughout the Chicago area. Mr. Kucik is a Certified Public Accountant (CPA), Certified Valuation Analyst (CVA) and Certified Mergers and

Acquisitions Analyst (CM&AA). He is a member of the American Institute of Certified Public Accountants (AICPA), and the Illinois CPA Society (ICPAS). Mr. Kucik is a graduate of Loyola University of Chicago.