



NACVA AND THE IBA'S 2010 ANNUAL CONSULTANTS' CONFERENCE *SESSION SUMMARY*
JUNE 2—5, 2010 THE FONTAINEBLEAU MIAMI BEACH MIAMI BEACH, FL USA

Track: Mergers & Acquisitions

Session Date / Time: Thursday, June 3, 2010 / 10:15am – 11:55am

Session Title: *The Coming Tidal Wave*

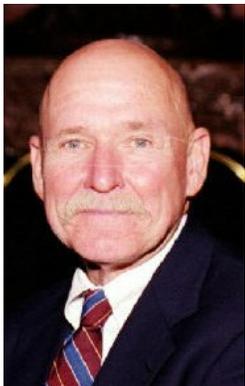
Session Summary: This presentation will begin with an M&A overview led by nationally respected Dennis Roberts that stresses why deals will be strong the next 20 years and why CPAs need to be aware of the opportunities. There will also be an overview of MMIBA (Middle Management Investment Banking Association). The overview will cover the reasons for founding this new investment banking association, and also the new professional designation "CMAP" which stands for Certified Merger and Acquisition Professional.

Session Title: *Distinguished Panel on M&A Financing*

Session Summary: There will also be a panel discussion the second hour regarding transaction financing with representatives from a Private Equity Group (PEG) and a mezzine debt provider.

CPE Hours / Fields of Study: Two (2) hours / Business Management & Organization (BM&O)

Presenter Bio:



Dennis Roberts, CPA/ABV, CVA, is Chairman of The McLean Group, LLC. Mr. Roberts has more than 35 years of accounting transactional and investment-banking experience involving a multitude of transactions across a wide variety of industries and markets.

Mr. Roberts was the founder, chairman, and CEO of a publicly held regional bank holding company from 1984 to 1992. Prior to that, he was founder and senior partner of a large Washington, DC-area accounting firm. While a practicing Certified Public Accountant, Mr. Roberts focused on M&A, commercial finance, and similar transactions. Until 1994, Mr. Roberts was the managing partner for the Washington, D.C. regional office of Matrix Capital Markets Group, a regional investment bank specializing in M&A representation and corporate finance. He has been named by NACVA, year after year, as "instructor of great and exceptional distinction". He was the first "Deal Maker of the Year for the Association for Corporate growth, national chapter. He was also a co-founder of the Alliance of Merger and Acquisition Advisors